



**The Directors Roundtable Invites You to Attend a Program
For Boards of Directors and Their Advisors**

**A EUROPEAN CONFERENCE ON
TAPPING US CAPITAL MARKETS IN 2002**

- **LONDON** **May 14**
- **PARIS** **May 23**
- **FRANKFURT** **May 24**
- **MILAN** **May 28**

There is no fee to attend and continental breakfast will be served.

After a disappointing 2001, capital markets are starting to come back in the United States and Europe, and European companies are again beginning to look at their options for raising capital in the largest market in the world. This event focuses on techniques that European companies can use to access US capital markets, such as establishing a dual listing on a US stock exchange; issuing directly in the United States (through global shares or by redomiciling in Bermuda or another jurisdiction); or using Rule 144A transactions.

The Directors Roundtable is a civic group headquartered in the United States which organizes the preeminent worldwide programming for directors and their advisors.

THE DISTINGUISHED SPEAKERS ARE SENIOR EXECUTIVES OF:

Credit Suisse First Boston

Latham & Watkins

Deutsche Bank

Merrill Lynch

Goldman Sachs

NASDAQ

JP Morgan

PricewaterhouseCoopers

REGISTRATION: To register, log on to www.directorsroundtable.com and click on "Current Events and Registration". **Choose the location you wish to attend.** To contact us, call Karen Todd at (727) 493-2067 or e-mail to Jack Friedman, Chairman of the Directors Roundtable, at karen.f.todd@gmail.com.