



**The Directors Roundtable Institute Invites You to Attend a Program
For Boards of Directors & Their Advisors**

**DEVELOPMENTS IN U.S. SECURITIES REGULATIONS
AFFECTING CANADIAN COMPANIES**

Including Discussion of the SEC's New Oil and Gas Disclosure Rules

**Thursday, September 24, 2009, 8:30 – 11:00 A.M. (8:00 Registration)
Fairmont Palliser Hotel, 133 9th Avenue SW, Calgary**

There is no fee to attend and continental breakfast will be served.

There have been many new developments in U.S. securities laws and policies that affect Canadian and U.S. companies and their advisors. This panel of experts will analyze the important implications of the SEC's new reserve reporting for energy companies; recent disclosure and regulatory initiatives; the increasingly international scope of financial reporting and government enforcement including the FCPA; the interplay between SEC and Canadian regulations; and other matters of interest to Canadian companies.

The Directors Roundtable Institute is a not-for-profit 501(c)(3) organization headquartered in the United States which organizes worldwide programming for Directors and their advisors.

DISTINGUISHED SPEAKERS

Roger Schwall	Assistant Director, Office of Natural Resources, Corporation Finance Division, U.S. Securities and Exchange Commission
Thomas Graham	Director, Corporate Finance, Alberta Securities Commission
Christopher Barry	Partner, Dorsey & Whitney LLP
Darrell Peterson	Partner, Bennett Jones LLP
Robert Jubenvill	Partner, Ernst & Young LLP

REGISTRATION: To register, log on to our Website, www.directorsroundtable.com, and click on "Current Events and Registration." To contact us, call Karen Todd at (727) 493-2067 or e-mail Jack Friedman, Chairman, Directors Roundtable, at karen.f.todd@gmail.com.